



03XX Foundation 2017 Annual Report

Ryan Delany, COO 5/9/2019

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Letter From Executive Director

2017 was another great year for the 03XX Foundation. We took the time to reorganize the organization as a whole and restructure a winning team to better serve our clients. This new structure and team allows us to perform our mission more efficiently and effectively.

Two shining examples are:

- 1). Ryan Delany, our current Operations Director, who was brought over from Case Management to head Operations. This transition has worked brilliantly as Ryan is very organized and possesses great operational capacity.
- 2). Ross Nussbaum, a former platoon commander joining the organization to head up marketing. Both individuals brought unique strength and perspective to the organization.

We were also able to add several new case managers to the team effectively growing our capacity for quality assistance to our clients.

In addition to our growing team, we implemented several new Standard Operating Procedures (SOP's) in preparation to scale the organization from start-up phase (the last 5 years) to a medium-sized non-profit serving a diverse range of clients within our community.

The implementation was greatly needed and has helped us tremendously.

Sincerely,

Gabriel Castleberry

Executive Director





Mission and History

Mission

The Foundation's mission is to provide Case Management solutions and mentorship to Marine Corps infantry veterans, FMF Navy Corpsmen and qualified dependents across four broad domains: career development, personal finance, benefits and health.



Health + Wellness



Finance Assistance



Benefits Advocacy



Career Guidance

History

Since its founding in June 2013 the 03XX Foundation has provided assistance to more than 60 infantry marines and navy corpsmen and provided thousands of dollars in direct assistance.



Foundation Officers



CARA WECHT
CASE MANAGEMENT DIRECTOR



GABRIEL CASTLEBERRY
EXECUTIVE DIRECTOR



JIM FOX
CHIEF FINANCIAL OFFICER



RYAN DELANY
CHIEF OPERATING OFFICER



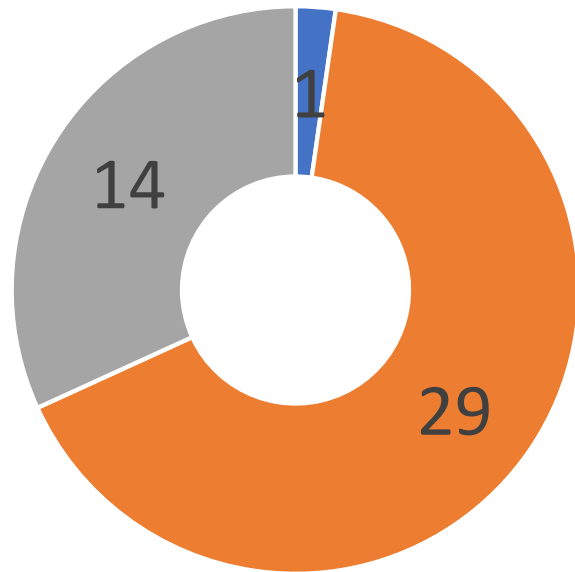
ROSS NUSSBAUM
DIRECTOR OF DEVELOPMENT



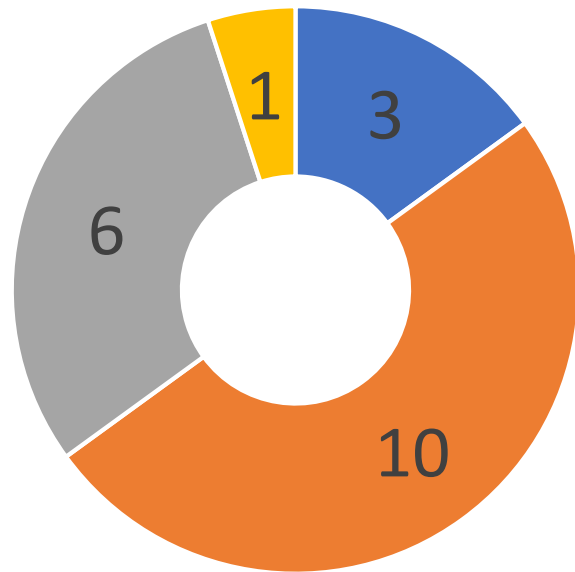
- Incoming Contacts
- Case Management
- Volunteers

Program Summary

2017 Incoming Contacts by Type



2017 Case Management – Cases by Type



Health + Wellness



Finance Assistance



Benefits Advocacy



Career Guidance

Community Outreach





Cookies Tavern 2017

- The Foundation braved the cold weather and celebrated the Marine Corps birthday at Cookies Tavern (the descendant of the Marine Corp's founding location: Tun Tavern). The annual event was well attended and the team was able to sell merchandise, talk to Marines about the work that we do and get feedback on the needs of our community.



2017 Offsite – Rut N' Strut

- In 2017 we went to Virginia to Rut-n-Strut hunting camp to enjoy the scenic outdoors, deer season, and camaraderie with some active duty Marines from Quantico to discuss the upcoming 2018 year. While there we were able to stop at Appomattox battlefield and pay respects to those who went before us.
- Although no deer were harvested, we were able to accomplish the overall mission of planning the strategy for 2018.

2017 Volunteer Summary

- 35 Total Volunteer Requests
- 13 Canceled
- 21 Completed
- 1 In-Progress



Financial Summary 2017

- Donations \$41,623
- Financial Support \$20,450
- Operating Costs \$3,385
- Travel Reimbursement \$1,708
- Merchandise Purchases \$9,973



Donor Appreciation

Sincere thank you to all of our supporters and donors! Your generation has made this organization possible.

Semper Fi!

The 03XX Foundation Team

